

CORPORATE FINANCE ADVISORY SERVICES

Our approach is systematic, and our process is clearly defined, yet flexible and efficient to be in line with our positively “boutique-like” nature



WPL Group together with **Duxhill Associates** are corporate and project financing and investment specialists combining business knowledge and quality financial advisory with access to the main international financial markets.

Our aim is to provide the best service to our Clients by structuring the correct financial products and putting together the right cooperation partners from Family Offices to Funds and larger International Investment Banks.

We pride ourselves in being flexible, quick and able to combine the right resources and products to meet our Clients' specific requirements.

Service Portfolio

- Capital Raising: Equity / Debt (Senior & Mezzanine Financing) / Bank Financing / Bond Financing
- Evaluation and Development of Company's Financial Strategy
- Financial Modelling Support
- Financier Deck Creation
- Commercial Due Diligence & Feasibility Study reports
- Financial Restructuring
- Preparing Case Presentation / Business Plan / Investment Memorandum

Financing Process

